



No. : 027/OJK/BEI/VII/2018

Jakarta, 16 Juli 2018

To,
Financial Services Authority (OJK)
Gedung Sumitro Djojohadikusumo
Jl. Lapangan Banteng Timur 1-4, Jakarta Pusat

Up. : **Bpk. Ir. Hoesen MM / Kepala Eksekutif Pengawas Pasar Modal**

PT. Bursa Efek Indonesia
Indonesia Stock Exchange Building
Tower I, Lantai 16
Jl. Jenderal Sudirman Kav 52-53
Jakarta 10220

Up. : **Bpk. I Gede Nyoman Yetna / Direktur Penilaian Perusahaan**

Subject : **Activity Reports through Option of Capital Without Preemptive Rights PT. Catur Sentosa Adiprana Tbk**

With respect,

Capital Addition Without Preemptive Rights ("PMTHMETD") PT. Catur Sentosa Adiprana Tbk has obtained the approval of the Extraordinary General Meeting of Shareholders ("EGMS") held on June 28, 2018 as set forth in the Minutes of Extraordinary General Meeting of Shareholders Number 108 dated June 28, 2018 was made before Dr. Irawan Soerodjo, SH., MSi, Notary in Jakarta to issue the Company's new shares as much as 405,305,292 (four hundred five million three hundred and five thousand two hundred ninety two) shares with a nominal value of Rp. 100, - (one hundred Rupiah) per share, therefore the number of new shares to be issued in PMTHMETD is 405,300,000 (four hundred and five million three hundred thousand) shares issued and fully paid in the Company.

In accordance with the Information Disclosure announced by the Company on May 22, 2018, completed and amended on June 6, 2018, both announced through the Indonesia Stock Exchange website and the Company's website, the Company hereby declares that the Company plans to issue 405,300,000 new shares of the Company (Four hundred and five million three hundred thousand) shares with a nominal value of Rp. 100, - (one hundred rupiah) per share issued and fully paid in the Company.

The price of implementation is determined by taking into account Regulation I-A Annex Directors Decision PT. Indonesia Stock Exchange Kep-00001 / BEI / 01-2014 dated January 20, 2014, which regulates at least the same as the average closing price of the Company's shares for 25 (twenty five) consecutive market days in the regular market before the Company publishes advertising on the plan the announcement of the EGM which has an agenda on PMTHMETD.



Considering the trading period from April 13th 2018 to May 21st 2018, the average trading closing price of Rp. 552.40 (five hundred fifty two point forty rupiah) per share. The Company has set the Implementation Price of Rp. 800, - (eight hundred rupiah) per share.

Parties that will receive New Shares to be issued not later than 7 (seven) days after the date of this report on July 26, 2018 are:

Investor Name : SCG Retail Holding Company Limited
 Domiciles : 1 Siam Cement Rd., Bangsue, Bangkok 10800, Thailand
 Total Share : 405,300,000 shares
 Ownership Percentage : 9.09%

The following capital of the Company before and after the issuance of new shares:

DETAIL	BEFORE PMTHMETD			AFTER PMTHMETD		
	TOTAL SHARE	NOMINAL VALUE Rp. 100,- Per Share	%	TOTAL SHARE	NOMINAL VALUE Rp. 100,- Per Share	%
AUTHORIZED CAPITAL	6.000.000.000	600.000.000.000	-	6.000.000.000	600.000.000.000	-
ISSUED AND FULLY PAID CAPTIAL						
1. PT Buanatata Adisentosa	1.427.059.424	142.705.942.400	35,21	1.427.059.424	142.705.942.400	32,01
2. NT Asian Discovery Master Fund	851.200.000	85.120.000.000	21,00	851.200.000	85.120.000.000	19,09
3. Albizia Asean Opportunities Fund	592.200.000	59.220.000.000	14,61	592.200.000	59.220.000.000	13,28
4. Budyanto Totong (Direktur Utama)	251.728.600	25.172.860.000	6,21	251.728.600	25.172.860.000	5,65
5. Dra. Tjia Tjhin Hwa (Direktur)	14.110.600	1.411.060.000	0,35	14.110.600	1.411.060.000	0,32
6. Public ownership below 5%	916.754.296	91.675.429.600	22,62	916.754.296	91.675.429.600	20,56
7. SCG Retail Holding Company Limited	-	-	-	405.300.000	40.530.000.000	9,09
TOTAL OF ISSUED AND FULLY PAID CAPTIAL	4.053.052.920	405.305.292.000	100,00	4.458.352.920	445.835.292.000	100,00
SHARE IN PORTEPEL	1.946.947.080	194.694.708.000	-	1.541.647.080	154.164.708.000	-

After the issuance of shares through PMTHMETD, the Company's shareholders are subject to a 9.09% dilution of their ownership (nine point zero nine percent).

Therefor this report being inform and also to comply with the provisions of the Financial Services Authority Regulation no. 38 / POJK.04 / 2014 on the addition of capital without preemptive rights.

Here we've attached supporting documents:

1. Deed of Minutes of Extraordinary General Meeting of Shareholders No. 108 dated June 28, 2018 was made before Dr. Irawan Soerodjo, SH., MSi, Notary in Jakarta.
2. Disclosure of Information announced on May 22, 2018 which was amended and reissued on June 6, 2018 through the Indonesia Stock Exchange website and the Company's website www.csahome.com
3. Proof of payment of the levy of the Financial Services Authority through SIPO.



4. Statement of capability of the Investor for its blocked shares not to be traded within 1 (one) year from the date of issue issuance of shares.
5. Closing Price for Trade on April 13, 2018 up to May 21, 2018.

PT Catur Sentosa Adiprana, Tbk

Sign by

Tjia Tjhin Hwa

Director